

Grant Thornton and **Lumis** are working in partnership to provide advisory services to the Renewable Energy industry.

Grant Thornton 

 LUMIS



Working together for our customers - delivering sustainable results and pragmatic solutions through hard work, genuine relationships and independent, honest views.

Grant Thornton is one of the world's leading organisations of accounting and consulting firms, providing financial and business advice. As the fifth largest firm of Chartered Accountants in the UK*, our highly rated team provides a comprehensive range of business advisory services, specialising in all aspects of corporate finance.

Lumis is an international consultancy specialising in providing commercial advice to the electricity sector, with extensive experience of major corporate transactions in electricity and renewable energy.

*As listed in the Accountancy Age Top 50

Our services:

- Market analysis
- Business case development
- Growth and development strategy
- Risk analysis
- Due Diligence
- Negotiating commercial terms
- Financial Modelling
- Model Assurance
- Project Management
- Financial structures and fundraising
- Asset/corporate sales
- Acquisition support
- Transaction support
- Taxation advice
- Audit

For further information about our range of services, or to arrange a no obligation initial consultation, please contact:

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Renewable Energy

Ambitious targets for renewable energy in the UK and across Europe have created a market with enormous growth potential. Some £10bn p.a. of investment is required in order to meet the EU-25 targets for 2010.

Grant Thornton is highly experienced in the structuring and financing of large infrastructure projects and advising businesses on corporate transactions and fundraising. Grant Thornton works regularly with the main project finance and commercial banks active within the renewable sector.

Lumis has an impressive track record of transactions within the electricity sector, together with extensive experience in renewable energy.

Together, Grant Thornton and Lumis are ideally placed to assist the market in developing effective financial solutions. We offer clients a bespoke service which may range from a discrete piece of work on an individual project such as funding options or business case development, through to a comprehensive lead advisory service which includes fundraising, financial modelling and advice on commercial terms.

Our multi-disciplinary working and access to a wide range of complementary skills, enables us to offer our clients a fluid, integrated approach to solutions. Our comprehensive range of contacts also includes legal and technical firms that can assist in developing commercial solutions for our clients.

We have extensive experience in renewable energy, including:

- The sale of a wind farm in Ontario, Canada; February 2003
- The sale of a UK offshore wind project; December 2003
- Management of a wind development portfolio of over 500 MW
- Advising a European company on a potential acquisition of a large UK onshore portfolio
- Advising a European company on the potential acquisition of a stake in a UK offshore project
- Advising a Canadian electricity company on renewable development opportunities in Ontario
- Ongoing assistance to a new entrant UK onshore wind developer
- A specialist Project Finance team of over 70 professionals UK-wide
- Experience advising on over £20bn of transactions
- Advice on financial restructuring of projects (e.g. biofuels)



Advisers to the independently minded

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